



# MARKET RELEASE

28 October 2005

## BABCOCK & BROWN WIND PARTNERS GROUP ADMISSION TO OFFICIAL LIST

Babcock & Brown Wind Partners Limited (the "Company"), Babcock & Brown Wind Partners (Bermuda) Limited (the "Foreign Company") and Babcock & Brown Wind Partners Trust (the "Trust") were admitted to the official list of Australian Stock Exchange Limited on Friday, 28 October 2005. One fully paid share in the Company will be stapled to one fully paid share in the Foreign Company and one fully paid unit in the Trust ("Stapled Security") and will be jointly quoted and trade on ASX as Babcock & Brown Wind Partners Group (the "Group").

Official Quotation of the following securities will commence at 12.00 pm E.S.T on a deferred settlement basis on Friday, 28 October 2005.

494,164,664 stapled securities (consisting of 494,164,664 fully paid ordinary shares in the Company, 494,164,664 fully paid ordinary shares in the Foreign Company and 494,164,664 fully paid units in the Trust) issued at \$1.40 per stapled security.

Security Code: BBW

A handwritten signature in black ink, appearing to read 'David Barnett'.

David Barnett

Assistant Manager, Companies Sydney



## COMMENCEMENT OF OFFICIAL QUOTATION – BABCOCK & BROWN WIND PARTNERS GROUP

Babcock & Brown Wind Partners Limited (the "Company"), Babcock & Brown Wind Partners (Bermuda) Limited (the "Foreign Company") and Babcock & Brown Wind Partners Trust (the "Trust") were admitted to the official list of Australian Stock Exchange Limited ("ASX") on Friday, 28 October 2005.

One fully paid share in the Company will be stapled to one fully paid share in the Foreign Company and one fully paid unit in the Trust ("Stapled Securities") and will be jointly quoted and trade on ASX under the name Babcock & Brown Wind Partners Group (the "Group").

Official quotation of the Group's Stapled Securities will commence at 12.00 PM E.S.T. on Friday, 28 October 2005, initially on a deferred settlement basis.

Quoted Securities: 494,164,664 Stapled Securities (consisting of 494,164,664 fully paid shares in the Company, 494,164,664 fully paid shares in the Foreign Company and 494,164,664 fully paid units in the Trust).

ASX Code: BBW

Time: 12.00 PM E.S.T.

Date: Friday, 28 October 2005

SEATS Abbreviation: B&B WIND

ISIN: AU000000BBW3

Home Branch: Sydney

Industry Classification: 5510 Utilities

Registered Office:  
Level 39  
The Chifley Tower  
2 Chifley Square  
Sydney NSW 2000  
Phone: (02) 9229 1800  
Fax: (02) 9235 3496

Company Secretary: Judith Howard

Share Registry:  
ASX Perpetual Registrars Limited  
Level 8  
580 George Street  
Sydney NSW 2000  
  
Phone: (02) 8280 7111

**Lead Manager:** UBS AG, Australia Branch  
Level 25, Governor Phillip Tower  
1 Farrer Place  
Sydney NSW 2000

J.P Morgan Australia Limited  
Level 32, 225 George Street  
Sydney NSW 2000

**Balance Date:** 30 June

**CHES:** Participating. The Group will also operate an issuer sponsored sub-register.

**State of Incorporation and Registration:** The Company was incorporated in Victoria  
The Foreign Company was incorporated in Bermuda  
The Trust was registered in Victoria

**ASX restricted securities:** None

**Distribution Policy:** See page 21 of the Group's Prospectus and Product Disclosure Statement dated 26 September 2005.

**Activities:** The Group will have interests in a diversified global portfolio of wind energy generation assets.

**Securities not quoted:** None

For more information please refer to the Group's Prospectus and Product Disclosure Statement dated 26 September 2005.

The timetable in relation to admission of the Group and quotation of its Stapled Securities is as follows.

<b>Event</b>	<b>Date</b>
Allotment and issue of Stapled Securities	Thursday, 27 October 2005
Group admitted to the official list of ASX	Friday, 28 October 2005
Trading of Stapled Securities on a deferred settlement basis commence (ASX code: BBW)	12.00 PM E.S.T Friday, 28 October 2005
Despatch of holding statements and last day of deferred settlement trading	Tuesday, 1 November 2005
First day of T+3 settlement trading (ASX code: BBW)	Wednesday, 2 November 2005
First settlement date for all trades executed during the deferred settlement trading period and the first day of T+3 trading	Monday, 7 November 2005