



**Infigen Energy**

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Infigen Energy Limited ABN 39 105 051 616  
Infigen Energy Trust ARSN 116 244 118  
Infigen Energy (Bermuda) Limited ARBN 116 360 715  
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3 April 2017

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Infigen Energy (ASX: IFN) – Notice under section 708AA(2)(f) and section 1012DAA(2)(f) of the Corporations Act 2001 (Cth) each as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84**

This notice is given by Infigen Energy Limited (“**IEL**”), Infigen Energy RE Limited in its capacity as responsible entity for the Infigen Energy Trust (“**IET**”), and Infigen Energy (Bermuda) Limited (“**IEBL**”) (together, “**Infigen**”) under sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”), as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* (“**Legislative Instrument**”).

Infigen has announced a pro rata accelerated non-renounceable entitlement offer (“**Entitlement Offer**”) of 1 new Infigen stapled securities (each comprising one ordinary share in IEL, one ordinary share in IEBL, and one unit in IET) (“**New Stapled Securities**”) for every 4.6 Infigen stapled securities held as at 7pm (Sydney time) on 5 April 2017 by security holders with a registered address in Australia or New Zealand and certain other jurisdictions in which Infigen has decided to extend the Entitlement Offer.

A retail information booklet will be despatched to eligible retail security holders on 7 April 2017.

Infigen confirms that:

- (a) the New Stapled Securities will be offered for issue without disclosure under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Corporations Act, as notionally modified by the Legislative Instrument;
- (c) as a disclosing entity, Infigen is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Infigen has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Infigen; and
  - (ii) section 674 of the Corporations Act as it applies to Infigen;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) and 1012DAA(9) of the Corporations Act; and
- (f) it does not anticipate that the Entitlement Offer will have any significant effect on the control of Infigen.

Yours faithfully

A handwritten signature in blue ink, appearing to read "D. Richardson", enclosed in a thin blue rectangular border.

**David Richardson**  
Company Secretary