



ASX RELEASE

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INFIGEN COMPLETES SALE OF US WIND BUSINESS

Infigen Energy (ASX: IFN) advises that it has completed the sale of its US wind business to a portfolio company affiliated with ArcLight Capital Partners, LLC for US\$274.4 million.

Proceeds from the sale of Infigen's Class B interests of US\$232.8 million will be applied approximately as follows:

- US\$186 million will be used to repay US\$138 million and EUR 43 million debt outstanding under Infigen's Global Facility
- US\$27 million will be used to close out interest rate derivative liabilities
- US\$10 million will be used to pay transaction costs and US federal and state taxes
- US\$10 million will be held in escrow pending the resolution of certain operational matters

Proceeds from the sale of Infigen's Class A interests of US\$41.6 million will be applied approximately as follows:

- US\$40.6 million will be added to the cash that Infigen holds in entities outside the Global Facility borrower group
- US\$1 million will be used to pay tax and transaction costs

Infigen Energy's Managing Director, Miles George, said, "This is a significant milestone for Infigen. We are now a solely Australia focused renewable energy company in a market with a favourable regulatory structure."

Mr George wished Infigen's US based employees every success for the future of their business under new ownership and thanked them for their efforts in achieving this outcome that should see both businesses thrive in their respective markets.

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About Infigen Energy

Infigen Energy (Infigen) is a developer, owner and operator of renewable energy generation in Australia. We own six wind farms and a solar farm with a combined installed capacity of 557 megawatts operating in New South Wales, South Australia and Western Australia.

Infigen's operating assets generate enough power to meet the needs of over 250,000 homes saving over a million tonnes of carbon dioxide emissions each year.

Infigen's development pipeline comprises approximately 1,200 megawatts of large-scale wind and solar projects spread across five states in Australia.

Infigen was formed in June 2003 and listed on the Australian Securities Exchange (ASX) in October 2005. Infigen's ASX code is IFN.

For further information please visit our website: www.infigenenergy.com